

**BOHRA INDUSTRIES LIMITED**

**LIST OF FINANCIAL CREDITORS**

**(Containing List of Claims)**

**As on 7th August, 2019**

(Insolvency Commencement Date)

<b>Sr. No.</b>	<b>Name &amp; Address Of Creditor</b>	<b>Amount Claimed By The Creditor (In Rs.)</b>	<b>Amount Admitted (In Rs.)</b>	<b>Security Interest, If Any, In Respect Of Claim (In Rs.)</b>
1.	State Bank of India SME Branch 4-C, Riddhi Siddhi Complex, Madhuban , Udaipur- 313001	Principal Amount : Rs. 66,67,69,413.81 Interest Amount : Rs. 4,04,72,964.68 Total Amount of claim : Rs. 70,72,42,378.49	Principal Amount : Rs. 66,67,69,413.81 Interest Amount : Rs. 4,04,72,964.68 Total Amount of claim : Rs. 70,72,42,378.49	1. Entire current Assets having value of Rs. 122.11 Crores as per ABS 31.03.2018 2. Factory Land & Buildings bearing Survey Number : 4887, 4888, 4889, 4890, 4891, 4892, 4893,4894, Umarda, Girwa, Udaipur, Rajasthan, 313003, (Urban), Admeasuring Total Area : 1.45 Hectares (Value Rs. 21.41 crore as per valuation report dated 16.10.2018) 3. Entire Fixed assets except land and building, which is separately mortgaged and

				<p>mentioned above) used/to be used in the SSP plant situated at Industrial Land &amp; Building at village Umarda, Teh Girwa, Udaipur in the name of Bohra Industries Limited. (Value Rs. 15.05 crore as per valuation report dated 31.03.2018)</p> <p>4. FDR in the name of Company of Rs. 1.37 crore</p> <p>5. FDR in the name of Sh Hemant Bohra of Rs. 0.53 crore.</p> <p>6. Pledge of share of Bohra Industries Limited, of Sh Hemant Bohra (no of share 2157800) and Smt Beena Bohra (no of share 15000)</p>
2.	STCI Finance Limited A/B 1-802,	<p>Principal: Rs.22,54,54,545</p> <p>Interest :. Rs.2,15,40,846.28</p> <p>Total Amount of</p>	<p>Principal: Rs. 22,54,54,545</p> <p>Interest : Rs. 2,15,40,846.28</p> <p>Total Amount of</p>	<p>The Facility was secured by the following securities as per the Memorandum of Entry for Equitable mortgage dated 02/01/2018:</p>

	A Wing 8th Floor, Marathon Innova, Marathon Nextgen Compound , Off. G.K. Marg, Lower Parel West Mumbai- 400013	claim : Rs. 24,69,95,391.28	claim : Rs. 24,69,95,391.28	<ol style="list-style-type: none"> <li>1. Residential plot situated in Plot No. 3-A &amp; 53-B, Ambamata Scheme, Ayurvedic College Chouraha to Mahakaleshwar Road, Udaipur, Rajasthan admeasuring 15120 sq. ft. belonging to Mr. Hemant Bohra &amp; Mrs. Beena Bohra</li> <li>2. Office No. 301, Anand Plaza, Block (A), Third Floor, University Road, Udaipur, Rajasthan admeasuring 564.25 sq. ft. belonging to M/s. Bohra Pratisthan Pvt. Ltd.</li> <li>3. Office No. 314-315, Anand Plaza, Block (A), Third Floor, University Road, Udaipur, Rajasthan admeasuring 456.82 sq. ft. belonging to M/s. Bohra Pratisthan Pvt. Ltd.</li> <li>4. Office No. 336, Anand Plaza, Block (B), Third Floor, University</li> </ol>
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				<p>Road, Udaipur, Rajasthan admeasuring 4054.77 sq. ft. belonging to M/s. Bohra Pratisthan Pvt. Ltd.</p> <p>5. Industrial property situated in Plot No. 4897 to 4903 Jhamar Kotra Road, Tahsil Girwa, Village Umarda admeasuring 11300 sq. mtr. belonging to M/s. Bohra Pratisthan Pvt. Ltd.</p> <p>6. Industrial property situated in Plot No. 311 , 312 , 313 , 314, Dhol Ki Pati Village, Udaipur - Banswara Road, Tahsil Girwa, Udaipur district admeasuring 5773 sq. mtr. belonging to M/s. Bohra Pratisthan Pvt. Ltd.</p> <p><b><u>Additional Security:</u></b> Pledge of 4,00,000 Equity shares of M/s. Bohra Industries Ltd by Mr. Hemant Kumar Bohra (pledgor).</p>
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	<b>Total</b>	<b>95,42,37,769.77</b>	<b>95,42,37,769.77</b>	
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STCI Finance Limited vide its letter dated 28 August 2019 received via e-mail on 28 August 2019 have informed the Interim Resolution Professional that STCI Finance Limited has also filed a claim against Bohra Pratisthan Private Limited (BPPL), a company which has given a corporate guarantee in respect of facility granted by STCI Finance Limited to the Bohra Industries Limited (BIL). It has been informed that the Corporate Insolvency Resolution Process (CIRP) has been initiated in BPPL on 5 August 2019 and that the amount of claim from Bohra Industries Limited (Corporate Debtor) and BPPL (Corporate Guarantor) will not exceed the aggregate amount as stated in their claim filed against the Corporate Debtor.

*For & on behalf of*  
**Bohra Industries Limited**

**Place: Delhi**  
**Date: 29.08.2019**

**Sd/-**  
**NARESH VERMA**  
Interim Resolution Professional  
IP Registration No.: IBBI/ IPA-002/ IP-N00054/2017-2018/10106

**BOHRA INDUSTRIES LIMITED**

**LIST OF OPERATIONAL CREDITORS**

**(Containing List of Claims)**

**As on 7th August, 2019**

(Insolvency Commencement Date)

<b>SR. NO.</b>	<b>NAME OF CREDITOR</b>	<b>ADDRESS OF CREDITOR</b>	<b>AMOUNT CLAIMED BY THE CREDITOR (In Rs.)</b>	<b>AMOUNT ADMITTED (In Rs.)</b>	<b>SECURITY INTEREST, IF ANY, IN RESPECT OF CLAIM (In Rs.)</b>
1.	Kuntal Transport Company	G-3 Transport Nagar, Pratap Nagar, Udaipur	Rs. 4,41,765/-	Under Verification	No Security
2.	Bharat Tanker Transport Company	35 A, Central Area, Opposite Avari Mata Temple, Udaipur, Rajasthan-313001	Rs. 10,69,278/-	Under Verification	No Security
3.	Aromatics India Private Limited	F-25, DSIDC Industrial Complex, Rohtak Road, Nangloi, Delhi-110040	Principal Amount : Rs. 19,42,589/- Interest Rs. 4,44,772/- @ 18% p.a	Under Verification	No Security

			Total Amount of claim : Rs. 23,87,361/-		
4.	Pannadhay Security Services	165, Salumber ki Haveli, Rao Ji ka Hata, Udaipur-313001	Amount Due-Rs. 12,72,283/- Security amount-Rs. 50,000/- Total Amount of claim-Rs. 13,22,283/-	Under Verification	No Security
5.	Indian Potash Limited Through Mr. Sudheer Relan Authorized Representative	"Potash Bhawan" 10-B, Rajnedra Park, Pusa Road, New Delhi-110060	Principal awarded amount Rs. 8,61,35,541/- + Interest @ 18% p.a. Rs 6,21,87,500.72 Total Amount of claim- Rs.14,83,23,041.72/-	Under Verification	No Security
6.	Rekha Banjara	Banjara Slum, Umarda, Tehsil Girwa, District Udaipur, Rajathan	Rs. 2,33,080/-	Under Verification	No security
7.	P. Talesara &	231, Anand	Principal Amt.	Under	No security

	Associates	Plaza, University Road, Udaipur- 313001	Rs.50,000/-  Interest @ 12%  p.a. Rs. 6289/-  Total Amt of claim: Rs. 56,289	Verification	
8.	Chandmal Arun  Kumar Jain	Nawab Gunj,  Nimbahera,  Chittorgarh,Raja  sthan-312601	Rs. 47,48,220.69/-	Under  Verification	No security
9.	Preksha Mineral  & Fertilizers	433, Manglam  Fun Square,  Durga Nursery  Road, Udaipur,  Rajasthan-  313001	Rs.1,58,107/-	Under  Verification	No security
10.	Preksha Trading  & Co.	247, Preksha,  Saheli Nagar,  Udaipur,  Rajasthan-  313001	Rs.6,37,927/-	Under  Verification	No security
11.	M/s Chiranji Lal  Sardha Ram	Purani Anaj  Mandi/ old Grain  Market, Near  Railway Station,  Narwana,  Haryana-126116	Rs. 18,44,054.60/-	Under  Verification	No Security



12.	Rajasthan Sales Corporation	Mewar Motors Link Road, Udaipur Rajasthan	Rs. 3,01,073.86/-	Under Verification	No Security
13.	Naredi Texfab Private Limited	Mile Stone 9 KM., NH-113 Nimbahera- Chhotisadri Road, Village Sagwadiya, Chittorgarh, Rajasthan- 312601	Rs. 51,06,332.92/-	Under Verification	No Security
14.	Sarla Golchha	94, Arihant Vihar, Opp Aakashwani, M.I.A, Udaipur, Rajasthan- 313003	Rs. 1,09,983.00/-	Under Verification	No Security
15.	Ram Sarup Ruli Ram	Shop No. 24, New Anaj Mandi, Hisar, Haryana- 125001	As per Statement 8,90,500/- Interest to be charged 56,550/- Total Amount of claim: 9,47,050/-	Under Verification	No Security
16.	Deepak Jindal	New Grain	Principal:	Under	No Security

	Prop. M/s Hans Raj Hamesh Kumar	Market, Shop No 135, Block-A, Mandi Dabwali, Sirsa, Haryana- 125104	40,700/- Interest 2,500/- Total Amount of claim: 43,200/-	Verification	
17.	Satish Kumar Chugh Prop. M/s Satish Brothers Anupgarh	45A, New Dhan Mandi, Anupgarh, District Sri Ganganagar	Principal: 8,35,800/- Interest 53,073.30/- Total Amount of claim: 8,88,873.30/-	Under Verification	No Security
<b>TOTAL</b>			<b>16,86,17,920.09/-</b>		

Apart from above claims, the undersigned also received 3 claim forms from Operational Creditors (except Workmen and Employees) in Form B which were incomplete, not properly signed and claimant were advised to provide complete and proper claim forms with supporting evidence. Further a Claim from Office of the Assistant Commissioner Central Goods And Service Tax (Audit) Circle, Udaipur was received in Form "F" and a demand from Deputy commissioner of Income Tax (Circle-2) was also received but without any claim forms. The claimants have been advised to file their claim in proper claim forms.

*For & on behalf of*  
**Bohra Industries Limited**

**Place: Delhi**  
**Date: 29.08.2019**

**Sd/-**  
**NARESH VERMA**  
Interim Resolution Professional  
IP Registration No.: IBBI/ IPA-002/ IP-N00054/2017-2018/10106

**BOHRA INDUSTRIES LIMITED**

**LIST OF WORKMAN OR AN EMPLOYEE**

**(Containing List of Claims)**

**As on 7th August, 2019**

**(Insolvency Commencement Date)**

<b>SR. NO.</b>	<b>NAME OF Employee</b>	<b>ADDRESS OF CREDITOR</b>	<b>AMOUNT CLAIMED BY THE CREDITOR (In Rs.)</b>	<b>AMOUNT ADMITTED (In Rs.)</b>	<b>SECURITY INTEREST, IF ANY, IN RESPECT OF CLAIM (In Rs.)</b>
1.	Lekhraj Jain	6, Murawat Bhawan, Shambhavnath Dharamshala, Lakhara Chowk, Udaipur, Rajasthan-313001	Rs. 4,00,172.31/-	Under Verification	No Security
2.	Dinesh Kumar Jain	877-Pooja Nagar, Hiran Mangri, Sector- 4, Udaipur-313001	Rs. 16,73,566/-	Under Verification	No Security
3.	Ashok Kumar Doshi	25, Hiran Mangri Sector-13, Udaipur, Rajasthan-313002	Rs. 3,17,905/-	Under Verification	No Security
4.	Sunil Kumar Jain	209 A, Goyal Nagar, Behind Jain Temple, Bengali Square, Indori- 452018	Rs. 9,73,726/-	Under Verification	No Security

5.	Vijay Singh Chouhan	6, Shri Ji Vihar, Savina Kheda, Udaipur, Rajasthan-313002	Rs. 5,13,639/-	Under Verification	No Security
6.	Rampukar Kamat	268, Street No. 23, Ganpati Colony, Rohan Nagar, Faridabad, Haryana-121003	Rs. 2,94,708.00/-	Under Verification	No Security
<b>TOTAL</b>			<b>41,73,716.31/-</b>		

*For & on behalf of*  
**Bohra Industries Limited**

**Place: Delhi**  
**Date: 29.08.2019**

**Sd/-**  
**NARESH VERMA**  
Interim Resolution Professional  
IP Registration No.: IBBI/ IPA-002/ IP-N00054/2017-2018/10106

**BOHRA INDUSTRIES LIMITED**

**LIST OF AUTHORISED REPRESENTATIVE OF WORKMEN AND EMPLOYEES**

**(Containing List of Claims)**

**As on 7th August, 2019**

**(Insolvency Commencement Date)**

<b>SR. NO.</b>	<b>NAME OF CREDITOR</b>	<b>ADDRESS OF CREDITOR</b>	<b>AMOUNT CLAIMED BY THE CREDITOR (In Rs.)</b>	<b>AMOUNT ADMITTED (In Rs.)</b>	<b>SECURITY INTEREST, IF ANY, IN RESPECT OF CLAIM (In Rs.)</b>
1.	Authorised Representative- Raghuv eer Singh	S-1-172, Rajasthan Housing Board Colony, Sector-14, Goverdhan Vilas, Savina (Road), Udaipur, Rajasthan	51,54,357/-	Under Verification	NO SECURITY
<b>TOTAL</b>			51,54,357/-		

*For & on behalf of*  
**Bohra Industries Limited**

**Place: Delhi**  
**Date: 29.08.2019**

**Sd/-**  
**NARESH VERMA**  
Interim Resolution Professional  
IP Registration No.: IBBI/ IPA-002/ IP-N00054/2017-2018/10106

# BOHRA INDUSTRIES LIMITED

CIN: L24117RJ1996PLC012912

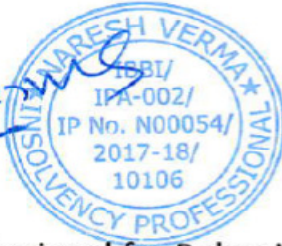
(A Company under Corporate Insolvency Resolution Process by Order of  
Hon'ble National Company Law Tribunal, Jaipur Bench vide Order dated 07.08.2019)  
Registered Office: 301, Anand Plaza, Univercity Road, Udaipur, Rajasthan 313001  
Email id: bil@bohraindustries.com, Phone: +91-294-2429513 ; Fax: +91-294-2429515

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**List of Creditors (Version 1), pursuant to claims received and updated till August 29, 2019  
as required under Regulation 13 (2)(C) of Insolvency and Bankruptcy Board of India  
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016.**

In accordance with Regulation 13(2) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulations, 2016 we have enclosed here the list of creditors. The list has been updated for all claims received till August 29, 2019 pursuant to the public announcement made on August 12, 2019 in accordance with Section 13 & 15 of Insolvency Bankruptcy Code and Regulation 6. The IRP has verified the claims as specified in Regulation 13 and accordingly a list of creditors is being issued under Regulation 13(2)(C). The amount admitted in a few cases may undergo changes once clarifications requested from certain creditors are received and for further claims that may be received. An updated list of creditors will be issued on periodic basis.

Yours sincerely,



Naresh Verma

Interim Resolution Professional for Bohra Industries Limited

Registration Number: IBBI/ IPA-002/ IP-N00054/2017-2018/10106