



S P MOUD & ASSOCIATES

COMPANY SECRETARIES

ICSI PEER REVIEWED FIRM

7976159557, 8003005466

To
The Board of Directors
Bohra Industries Limited
301, Anand Plaza, University Road,
Udaipur-313 001, Rajasthan, India

I, Surya Prakash Moud, Practicing Company Secretary has been appointed by Board of Directors of **Bohra Industries Limited** (hereinafter referred to as '**Company**'), having CIN **L24117RJ1996PLC012912** and having its Registered Office at 301, Anand Plaza, University Road, Udaipur-313 001, Rajasthan, India to issue this Compliance Certificate in accordance with Regulation 163(2) of Chapter V of SEBI (Issue of Capital and Disclosure Requirements), Regulations, 2018 as amended from time to time, (hereinafter referred to as "Regulations").

In accordance with the Regulations, the Company has proposed the issue of 68,75,000 (Sixty Eight Lakh Seventy Five Thousand) Equity Shares and 58,26,565 (Fifty Eight Lakh Twenty Six Thousand Five Hundred and Sixty Five) Convertible Warrants at an issue price ₹32/- ('**Proposed Preferential issue**'). The Proposed Preferential Issue was approved at the Meeting of Board of Directors of the Company held on March 07, 2025. On the basis of the relevant management inquiries, necessary representations and information received from/furnished by the management of the Company and based on our examination of such information/documents and explanation furnished to us by the management and employees of the Company and to the best of our knowledge and belief as required under the aforesaid Regulations, we hereby certify that Proposed Preferential Issue is being made in accordance with the requirements of the Regulations.

For S P MOUD & ASSOCIATES
COMPANY SECRETARIES
UNIQUE CODE: S2023RJ906400

CS SURYA PRAKASH MOUD
PROPRIETOR
M. No.: F12943; COP No.: 26437
PR Cer. No.: 3005/2023
UDIN: F012943F004084252

Place: Udaipur
Date: 11/03/2025