



To,
The Managing Director
Bohra Industries Limited
301, Anand Plaza, University Road,
Udaipur -313001 (Raj)

Dear Sir,

Sub: Issue of 4000000 Equity shares of Rs. 10/- each issued on Preferential basis.

We, Brij Kishore Sharma of B K Sharma & Associates, Company Secretaries have verified the relevant records and documents of M/s Bohra Industries Limited with respect to the captioned issue of equity shares and certify the following:

1. The issue of 40,00,000 equity shares on preferential basis has been made in accordance with the SEBI (Issue of Capital And Disclosure Requirements) Regulations, 2018;

For **B K Sharma & Associates**
Company Secretaries



[BRIJ KISHORE SHARMA]
FCS: 6206; CP: 12636 PR: 1172/2021

Date: 22.06.2022

Place: Jaipur