

BOHRA INDUSTRIES LIMITED

CIN: L24117RJ1996PLC012912

*(A Company under Corporate Insolvency Resolution Process by Order of
Hon'ble National Company Law Tribunal, Jaipur Bench vide Order dated 07.08.2019)*
Registered Office: 301, Anand Plaza, University Road, Udaipur, Rajasthan 313001
Email id: bil@bohraindustries.com, Phone: +91-294-2429513 ; Fax: +91-294-2429515

December 10, 2019

To
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Ref.: Scrip ID – BOHRA , Bohra Industries Limited (Company under CIRP pursuant
to Order of the Hon'ble Jaipur Bench, NCLT dated August 7, 2019)

Subject: List of Claims

Dear Sirs,

Please find enclosed herewith the updated list of claims in accordance with
Regulation 13 (2) of IBBI (Insolvency Resolution Process for Corporate Persons)
Regulations, 2016.

This intimation is being given pursuant to Clause 16(e) of Schedule III read with
Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015.

Kindly take note of the above information.

Yours sincerely,



Naresh Verma
Resolution Professional - Bohra Industries Limited
IBBI Regn. No. IPA-002/IP-N00054/2017-2018/10106
Address: 416/7 & 8 First Floor, Opposite Karkarduma Metro Station (Near Mata
Mahmai Shiv Mandir), Karkarduma, Delhi 110092
Mobile: 9999971560; office Number: 9999419560
E-mail id: cirp2019bil@gmail.com

Encl.: As above

List of Claims pursuant to claims received till November 5, 2019 (being 90th day from the commencement of Corporate Insolvency Resolution Process (CIRP) of Bohra Industries Limited on 7.08.2019) as required under Regulation 13 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

In accordance with Regulation 13(2) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulations, 2016 we have enclosed here the list of creditors. The list has been updated for all claims received till November 5, 2019 (being 90th day from the commencement of CIRP on 7.08.2019) pursuant to the public announcement made on August 12, 2019 in accordance with Section 13 & 15 of Insolvency Bankruptcy Code and Regulation 6. The status of verification of claims as on 10.12.2019 is reproduced hereunder. The amount admitted in a few cases may undergo changes once clarifications requested from certain creditors are received and for further claims that may be received.

(Amount in ₹)

Nature of Creditor	No. of Claims Received	Value of Claims Received	Value of Claims Admitted	Value of Claims Rejected	Value of Claims Under Review	Security Interest/ List of Claims
Financial Creditors	2	954237770	954237770	-	-	Secured
Operational Creditors	39 #	200020469	43929955	7767472	148323042	NIL
Employee representative	1	5154357	2725002	2429355	-	NIL
Workmen or Employee	11	4461837	1782428	2679409	-	NIL
Other Creditors	-	-	-	-	-	-
GRAND TOTAL	53	1163874433	1002675155	12876236	148323042	

The dues of operational creditors include claim amount of Rs. 14,83,23,042 of Indian Potash Limited (which is now being challenged and a SLP has already been filed by the RP (as per CoC instructions) before the Hon'ble Supreme Court of India and thus the same has been kept under review.

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2.1 LIST OF FINANCIAL CREDITORS

(Amount in ₹)

Name of Financial Creditors	Nature of Facility	Total Exposure/ Claimed amount	Total Claim amount admitted
State Bank of India, SME Branch, Udaipur	Working capital facility	707242379	707242379
STCI Finance Limited	Term Loan	246995391	246995391
	Total	954237770	954237770

2.2 LIST OF OPERATIONAL CREDITORS

(Amount in ₹)

Sl. No.	Name of Creditor	Nature of credit	Total Claimed amount	Total Claim amount admitted
1	KUNTA TRANSPORT COMPANY	TRADE CREDIT- UNSECURED	441765	382407
2	BHRAT TANKER TRANSPORT COMPANY	TRADE CREDIT- UNSECURED	1069278	1069278
3	AROMATICS INDIA PRIVATE LIMITED	TRADE CREDIT- UNSECURED	2387361	1942589
4	PANNADHAY SECURITY SERVICES	TRADE CREDIT- UNSECURED	1322283	873332
5	INDIAN POTASH LIMITED THROUGH MR.SUDHEER RELAN AUTHORIZED REPRESENTATIVE	TRADE CREDIT- UNSECURED	148323042	Under Verification
6	REKHA BANJARA	TRADE CREDIT- UNSECURED	233080	233080
7	P.TALESARA & ASSOCIATES	TRADE CREDIT- UNSECURED	56289	30000

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8	CHANDMAL ARUN KUMAR JAIN	TRADE CREDIT-UNSECURED	4748221	0
9	PREKSHA MINERAL & FERTILIZERS	TRADE CREDIT-UNSECURED	158107	157264
10	PREKSHA TRADING & CO.	TRADE CREDIT-UNSECURED	637927	637927
11	M/S CHIRANJI LAL SARDHA RAM	TRADE CREDIT-UNSECURED	1844055	1844055
12	RAJESTHAN SALES CORPORATION	TRADE CREDIT-UNSECURED	301074	301074
13	NAREDI TEXFAB PRIVATE LIMITED	TRADE CREDIT-UNSECURED	5106333	4521201
14	SARLA GOLCHHA	TRADE CREDIT-UNSECURED	109983	93451
15	RAM SARUP RULI RAM	TRADE CREDIT-UNSECURED	947050	890500
16	DEEPAK JINDAL PROP. M/S HANS RAJ HAMESH KUMAR	TRADE CREDIT-UNSECURED	43200	40700
17	SATISH KUMAR CHUGH PROP. M/S SATISH BROTHERS ANUPGARH	TRADE CREDIT-UNSECURED	888873	835800
18	Fine Fluoro Chem	TRADE CREDIT-UNSECURED	65710	32685
19	Industrial Electricals	TRADE CREDIT-UNSECURED	52601	52601
20	S. Golchha Enterprises	TRADE CREDIT-UNSECURED	485338	477985

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21	Sammyak Solutions	TRADE CREDIT-UNSECURED	500000	495000
22	Techno Fire Corporation	TRADE CREDIT-UNSECURED	258292	258292
23	J.L. Jain & CO.	TRADE CREDIT-UNSECURED	272210	271707
24	Vardhman Minerals	TRADE CREDIT-UNSECURED	132696	129044
25	Sagar Fertilizer & Pesticides Sagar (M.P.)	TRADE CREDIT-UNSECURED	1752057	1114943
26	Laxmi Construction (Proprietor-Bhanwar Lal Dangi)	TRADE CREDIT-UNSECURED	137727	63766
27	Pioneer Polymers	TRADE CREDIT-UNSECURED	585577	344373
28	Mana Dangi	TRADE CREDIT-UNSECURED	120000	49400
29	Ratan Lal Dangi	TRADE CREDIT-UNSECURED	152000	151193
30	Mahendra Singh Mehta	TRADE CREDIT-UNSECURED	25000	21000
31	Income Tax Department, Government of India	INCOME TAX DEMAND	24607493	24607493
32	Arun Kumar Mahto	TRADE CREDIT-UNSECURED	303936	303936
33	Light House	TRADE CREDIT-UNSECURED	276482	276481

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34	Swastik Print Shoppee	TRADE CREDIT-UNSECURED	17003	14784
35	Ram Lal Dangi	TRADE CREDIT-UNSECURED	134750	0
36	Sarvodaya Fertiliser and Chemicals Baran	TRADE CREDIT-UNSECURED	966217	888351
37	Nahar Sales Corporation	TRADE CREDIT-UNSECURED	200439	178896
38	Majisa Steel India	TRADE CREDIT-UNSECURED	44020	32367
39	S.K. Fertilisers & Chemicals	TRADE CREDIT-UNSECURED	313000	313000
		Total	200020469	43929955

2.4 LIST OF CLAIMS RECEIVED THROUGH EMPLOYEE REPRESENTATIVE

Sl. No.	Name of Authorised representative representing office employees	Nature of credit	Total Claimed amount	Total Admitted amount
1	Raghuveer Singh	Employee representative	5154357	2725002

2.5 LIST OF WORKMEN / EMPLOYEE DUES

Sl. No.	Name of Employee	Nature of credit	Total Claimed amount	Total Claim amount admitted
1	Lekhraj Jain	Employee dues	400172	400093

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2	Dinesh Kumar Jain	Employee dues	1673566	621900
3	Ashok Kumar Doshi	Employee dues	317905	0
4	Sunil Kumar Jain	Employee dues	973726	391062
5	Vijay Singh Chouhan	Employee dues	513639	36577
6	Rampukar Kamat	Employee dues	294708	110176
7	Roop Lal Balai	Employee dues	62411	57652
8	Amar Singh Bhati	Employee dues	96600	55178
9	Neha Jain	Employee dues	86667	77097
10	Dinesh Bhatnagar	Employee dues	32693	32693
11	Om Prakash Ameta	Employee dues	9750	0
		Total	4461837	1782428

IMPROPER CLAIMS

Apart from above, the following claims have been received from various statutory authorities, however as the same were not filed in proper claim forms, they have been advised about commencement of CIRP and advised to file their claims in proper claim forms.

Sr. No	Agency / Deptt	Claim (Amount ₹)
1	Income Tax Office (TDS), Udaipur	₹28,32,668 (TDS Deducted but not deposited for F.Y 2017-2018) ₹983640 for Previous Years
2	Asst Commissioner (Central Excise & Service Tax (Audit) Circle, Udaipur	Principal Claim : 15,30,919 Total Claim: ₹20,91,908 with Interest

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Note:

- a. Claims from ESI, PF, Factory workers are yet to be received.
- b. Wherever the amounts of claims are at variance with book of accounts, they have been finalised by the resolution professional based on best estimates and information and evidence available.
- c. Amounts under verification are being reconciled with the books of accounts and records available with the corporate debtor. Revisions, if any, will be updated post verification. Also amount admitted may undergo change in case the Resolution Professional comes across any additional evidence/document, warranting such change in admitted amount.

Sd/-

Naresh Verma

Resolution Professional for Bohra Industries Limited

Registration Number: IBBI/ IPA-002/ IP-N00054/2017-2018/10106

Address: 416/7 & 8, 1st Floor, Opposite Karkardooma Metro Station, Delhi-110092

Email Id: cirp2019bil@gmail.com