

# BOHRA INDUSTRIES LIMITED



CIN: L24117RJ1996PLC012912

**Registered Office: 301, Anand Plaza, University Road, Udaipur, Rajasthan 313001**  
**Email id: [bil@bohraindustries.com](mailto:bil@bohraindustries.com), Phone: +91-294-2429513; Fax: +91-294-2429515**  
**Website: <http://www.bohraindustries.com>**

Dear Member,

“Further to the EGM notice sent on March 11, 2025 and corrigendum issued on March 28, 2025, Members of the Company are requested to take note of the following:

As per stock exchange findings, in Item no. 3, out of 21 proposed allottees two allottees have become ineligible, in accordance with provisions of Regulation 159(1) of SEBI (ICDR) Regulations 2018. Hence, the names of such allottees as mentioned below have been removed from list of proposed allottees. Accordingly, Issue size is reduced to ₹ 17,97,00,064/- and Number of Proposed allottees is reduced to 19.

Sr. No	Name of the Proposed Allottees	Category	No. of Warrants upto	Investment amount up to (Rs.)
1	Sadhana Shah	Non-Promoter	84,375	27,00,000
2	Nilesh Agarwal	Non-Promoter	1,26,563	40,50,016

Therefore the Issue Size shall be read as follows:

The proposal for raising of funds by way of preferential issue of up to 56,15,627 convertible warrants at an issue price of ₹ 32/- (Rupees Thirty Two only) (including premium of ₹ 22/-) (Rupees Twenty Two only) per warrant aggregating up to ₹ 17,97,00,064/- (Rupees Seventeen Crore Ninety Seven Lakh Sixty Four only), for cash with a right to the warrant holders to apply for and be allotted 1 (One) Equity Share of the face value of ₹ 10/- (Rupees Ten only) each of the Company (“Equity Shares”) to non-promoter allottees (“Proposed Allottees”) in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations.

The Members are requested to read the EGM Notice dated March 11, 2025 and corrigendum issued on March 28, 2025 in conjunction with this addendum for modifications and/or insertions in the Explanatory Statement of the EGM Notice dated March 11, 2025 and corrigendum issued on March 28, 2025 as mentioned above.

All other contents of the EGM Notice dated March 11, 2025 and corrigendum issued on March 28, 2025, save and except as modified and/or inserted by this Addendum, shall remain unchanged.

**By Order of the Board of Directors  
of Bohra Industries Limited**

Sd/-  
Krishna Agarwal  
Director  
DIN: 09402238

**Place: Udaipur**  
**Date: March 29, 2025**