FORM G INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

	RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Bohra Industries Limited	
2.	Date of incorporation of corporate debtor	November 28, 1996	
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Rajasthan	
4.	Corporate identity number / limited liability identification number of corporate debtor	L24117RJ1996PLC012912	
5.	Address of the registered office and principal office (if any) of corporate debtor	301, Anand Plaza, Univercity Road, Udaipur, Rajasthan-313001	
6.	Insolvency commencement date of the corporate debtor	August 7, 2019	
7.	Date of invitation of expression of interest	October 21,2019 (original) January 8, 2020 (fresh) ##	
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria is mentioned in the detailed Expression of Interest process document available on www.bohraindustries.com or can be sought by email to <u>cirp2019bil@gmail.com</u>	
9.	Norms of ineligibility applicable under section 29A are available at:	Available at the website of IBBI (https://ibbi.gov.in/legal-framework/) Or request by writing e-mail to <u>cirp2019bil@gmail.com</u>	
10.	Last date for receipt of expression of interest	January 23, 2020 ##	
11.	Date of issue of provisional list of prospective resolution applicants	February 2, 2020 ##	
12.	Last date for submission of objections to provisional list	February 7, 2020 ##	
13.	Date of issue of final list of prospective resolution applicants	February 17, 2020 ##	
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	February 7, 2020 ##	
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The request for resolution plan, evaluation matrix, information memorandum and further information will be shared by resolution professional with shortlisted perspective resolution applicants meeting the eligibility criteria as set out by the CoC and compliance	

		with section 29A of IBC 2016 after receiving confidentiality undertaking as per section 29(2) of IBC 2016
16.	Last date for submission of resolution plans	March 8, 2020 ##
17.	Manner of submitting resolution plans to resolution professional	The Resolution plan shall be submitted in sealed cover by post / hand to RP at the corresponding address and electronic copy (password protected) by e-mail at <u>cirp2019bil@gmail.com</u>
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	April 7, 2020 ##
19.	Name and registration number of the resolution professional	Naresh Verma IBBI/IPA-002/IP-N00054/2017-18/10106
20.	Name, Address and e-email of the resolution professional, as registered with the Board	Naresh Verma 416/7 & 8 First Floor, Opposite Karkardooma Metro Station, (Near Mata Mahmai Shiv Mandir), Karkardooma, Delhi-110092, E-mail:OFFICE.NVA@GMAIL.COM
21.	Address and email to be used for correspondence with the resolution professional	Naresh Verma 416/7 & 8 First Floor, Opposite Karkardooma Metro Station, (Near Mata Mahmai Shiv Mandir), Karkardooma, Delhi-110092 E-mail:cirp2019bil@gmail.com
22.	Further Details are available at or with	Any further information can be obtained through e-mail ID <u>cirp2019bil@gmail.com</u>
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Note: -

This Form G and dates mentioned therein, are issued subject to approval of extension of CIRP period by the Hon'ble NCLT, Jaipur Bench, for which application is being made.

Date: 08.01.2020 Place: Delhi Sd/-Naresh Verma Resolution Professional -Bohra Industries Limited Registration Number: IBBI/IPA-002/IP-N00054/2017-18/10106 416/7 & 8 First Floor, Opposite Karkardooma Metro Station, (Near Mata Mahmai Shiv Mandir), Karkardooma, Delhi-110092