



BOHRA INDUSTRIES LIMITED

CIN: L24117RJ1996PLC012912

Registered Office: 301, Anand Plaza, University Road, Udaipur, Rajasthan 313001
Email id: bil@bohraindustries.com, Phone: +91-294-2429513; Fax: +91-294-2429515
Website: <http://www.bohraindustries.com>

Declaration

This is w.r.t the notice for Extra Ordinary General Meeting dated September 16, 2025 (“Notice”), we hereby declare that the pre-Preferential shareholding information of VASM Consultants Private Limited, was inadvertently missed in the notice. We confirm that the pre- preferential shareholding is under lock-in as per applicable regulations. Accordingly, the list of allottees shall be read in conjunction with this rectification and deemed to include the pre-preferential holdings of VASM Consultants Private Limited.

Annexure I- Details of Allottees

Sr. No.	Name of the Allottees	Type of Security	Category of the allottees as per Regulation 31(1) of SEBI (LODR) Regulations, 2015 (Post Issue)	PAN of the Allottees	Pre-Preferential Holding*		No. of Equity shares to be allotted	Post-Preferential Holding*	
					No. of Shares	% of Holding		No. of Shares	% of Holding
1	Johnsom And Andrew Properties Private Limited	Convertible Warrants	Non-Promoter	AADCJ9497L	Nil	Nil	10,67,000	10,67,000	3.92
2	Thomson And Wyman Enterprises Private Limited	Convertible Warrants	Non-Promoter	AAECP9460A	Nil	Nil	10,67,000	10,67,000	3.92
3	Sahi Logistics & Infra Private Limited	Convertible Warrants	Non-Promoter	AAMCS7198A	Nil	Nil	10,66,000	10,66,000	3.92
4	VASM Consultants Private Limited	Convertible Warrants	Non-Promoter	AAACK6123F	200	0.00	8,00,000	8,00,200	2.94
		Total			200		40,00,000	40,00,200	14.70

*The pre-issue shareholding and post-issue shareholding percentage (%) is calculated on a fully diluted basis after assuming the full conversion of 20,25,002 warrants into Equity Shares issued on June 17, 2025, together with the current proposed preferential allotment.

For Bohra Industries Limited

ATUL
DAVE

Digitally signed
by ATUL DAVE
Date: 2025.10.09
16:22:15 +05'30'

Atul Dave

(Managing Director)